IMPORTANT NOTICE

The Corporations Act prohibits any person from passing onto another person the application form which was attached to this Product Disclosure Statement dated 28 October 2022 (PDS), unless the application form is attached to or accompanying a complete and unaltered copy of the PDS. A person who gives another person access to the application form must at the same time and by the same means give the other person access to the PDS. Applications for Units will only be accepted if made on an application form attached to the PDS.

Guide to Completing the Application Form

A Select the Fund or Funds in which you wish to invest and, for the Waratah Fund, enter the amount you wish to invest in each applicable investment term. If you wish to have your distributions in any particular investment term direct debited to your bank account nominated in section H of this application form, please indicate this preference by ticking the relevant box.

B Enter the total amount of Application Money. Minimum investment of $5,000.

C Enter the full name you wish to appear on the register. This must be either your own name or the name of a company. Up to 3 joint applicants may register. You should refer to the table below for the correct forms of registrable name. Applications using the wrong form of name may be rejected.

D Each applicant who is a natural person must insert their date of birth in the space provided. Individuals directly holding Units must be 18 years of age or older.

E Enter your residential address here. This information is required in accordance with the Anti Money Laundering and Counter Terrorism Act 2006.

F Enter your postal address for all correspondence. All communications to you from the Manager will be mailed to the address as shown. For joint applicants, only one address can be entered.

G Enter your Tax File Number (TFN) or exemption category or Australian Business Number (ABN). Collection of TFNs and ABNs is authorised by taxation laws. Quotation of your TFN is not compulsory and will not affect your Application. However, if no TFN or ABN is quoted any distributions may be taxed at the highest marginal tax rate plus the Medicare Levy.

H **Direct credit for distributions**
Insert name of account which is to be credited.

I Please insert a contact name here.

I Enter your telephone number. This will assist us to contact you if there are any problems with your application.

J Please insert your email address

K Joint applications for units must be signed by each joint applicant. Where Units are to be held by a company this application form must be signed by any two directors of the company or any director and the company secretary, in accordance with section 127 of the Corporations Act 2001. Persons applying for units on behalf of a company must state the position within the company they hold (i.e. director or company secretary) next to their signature. Where the applicant is a trustee and is applying for units on behalf of a trust, the trustee warrants and represents that it has the proper authority required in order to invest in a Fund.

L Please complete this section in accordance with the instructions provided.

BEFORE COMPLETING THE APPLICATION FORM THE APPLICANT(S) SHOULD READ THE PDS TO WHICH THE APPLICATION RELATES. BY LODGING THE APPLICATION FORM, THE APPLICANT(S) AGREES THAT THIS APPLICATION IS FOR UNITS IN EITHER THE SHAKESPEARE HANEY WARATAH SELECT MORTGAGE FUND OR THE SYDNEY DEVELOPMENT FUND UPON AND SUBJECT TO THE TERMS OF THE PDS, AGREES TO TAKE **ANY NUMBER OF UNITS EQUAL TO OR LESS THAN THE NUMBER OF UNITS SHOWN IN BOX A THAT MAY BE ALLOTTED TO THE APPLICANT(S) PURSUANT TO THE PDS AND DECLARES THAT ALL DETAILS AND STATEMENTS MADE ARE COMPLETE AND ACCURATE AND THE APPLICANT HAS PERSONALLY RECEIVED A COMPLETE AND UNALTERED PDS**.

Correct forms of Registrable name

Note that ONLY legal entities are allowed to hold Units. Applications must be in the name(s) of natural persons, companies or other legal entities acceptable to the Company. At least one full given name and the surname is required for each natural person. The name of the beneficial or any other registrable name may be included by way of an account designation if completed exactly as described in the examples of correct forms of registrable names below.

Lodgement of Applications

Send your completed application forms with cheques attached to:

Shakespeare Haney

Securities Limited
PO Box 1242
Surfers Paradise Qld 4217

Type of Investor	Correct Form	Samples of Incorrect Form
Individual • Use given names, not initials	John Alfred Smith	J.A. Smith
Company • Use company name, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts • Use trustee(s) personal name(s) • Do not use the name of the trust	Janet Smith <Janet Smith Family>	Janet Smith Family Trust
Deceased Estates • Use executor(s) personal name(s) • Do not use the name of the deceased	Michael Smith <Est John Smith A/C>	Estate of Late John Smith
Partnerships • Use partners' personal name(s) • Do not use the name of the partnership	John Smith and Michael Smith <John Smith & Michael Smith A/C>	John Smith & Son
Clubs/Unincorporated Bodies/Business Names • Use office bearer(s) personal name(s) • Do not use the name of the clubs etc.	Janet Smith <ABC Tennis Association>	ABC Tennis Association
Superannuation Funds • Use name of trustees of fund • Do not use the name of the fund	John Smith Pty Ltd <Super Fund A/C>	John Smith Pty Ltd Superannuation Fund

Pin cheque(s) here. Do not staple

Waratah Select Mortgage Fund **and** **Sydney Development Fund**

ARSN 089 601 052 ARSN 159 243 820

Issuer

Shakespeare Haney Securities Limited
ABN 23 087 435 783, AFSL 226348
(**Responsible Entity**)

APPLICATION FORM

This application form is important. If you are in doubt as to how to deal with it, please contact a professional adviser. You should read the entire PDS carefully before completing the form.

A Please choose an investment option

Waratah Select Mortgage Fund or Sydney Development Fund

☐ **12 months**

☐ **Tick this box if you want your distributions reinvested**

☐ **24 months**

☐ **36 months**

Please make your cheque payable to The Trust Company (Australia) Ltd ACF Waratah Select Mortgage Fund

☐ **Investor Selected**

☐ **SHSL Selected**

Please make your cheque payable to Shakespeare Haney Securities Limited ATF Sydney Development Fund

B Total Application amount

AUD $

Are you:

☐ **Existing investor**

☐ **New investor**

Please tick one

Main source(s) of funds for investment:

☐ Savings

☐ Financial investments

☐ Inheritance/Gift

☐ Other (please provide brief description)

C Print your name here

Name of applicant 1

D Applicant's Date of Birth

d d / m m / y y

Name of applicant 2 or <Account Name>

d d / m m / y y

Name of applicant 3 or <Account Name>

d d / m m / y y

E Print your residential address here

Street Number/Street Name

Suburb/Town **State** **Post Code**

F Print your postal address here (if the same as residential write 'as above')

PO Box number/Street Number/Street Name

Suburb/Town **State** **Post Code**

G Tax file number or Tax Exemption Category

TFN of Applicant 1

TFN of Applicant 2

TFN of Applicant 3

Exemption Category of Applicant 1

Exemption Category of Applicant 2

Exemption category of Applicant 3

Please answer **both** tax residency questions:

Are you a tax resident of Australia?

☐ Yes ☐ No

Are you a tax resident of another Country?

☐ Yes ☐ No

H Bank account details for distributions

Insert name of account which is to be credited

Bank

Branch

BSB number

Account number

I Contact name

J Telephone Number

K Email Address

L Target market identification

Please select the response which best describes how each statement below applies to you, based on whether you are applying to invest in the Waratah Fund or the Sydney Fund, to assist us identify whether you are in the target market for the applicable Fund

You are prepared to hold units for your selected investment term of 12, 24 or 36 months for the Waratah Fund or the investment term of the selected mortgage investment (generally 12 months to 2 years) for the Sydney Fund ☐ Yes ☐ No

You are seeking an investment offering regular income by monthly distributions (for the Waratah Fund and Sydney Fund) or an investment offering the opportunity to reinvest income distributions in the Fund quarterly (for the Waratah Fund) ☐ Yes ☐ No

You are not seeking capital growth from this investment and understand an investment in the Waratah Fund or Select Fund will not provide capital growth ☐ Yes ☐ No

Your investment tolerance for this investment is medium to high risk for both the Waratah Fund and the Sydney Fund (meaning it is expected each Fund may experience an estimated 3 to 4 negative annual returns over a 20 year period). ☐ Yes ☐ No

You are seeking an investment in a managed investment scheme rather than investing directly into underlying assets (being secured loans) ☐ Yes ☐ No

If you have answered 'NO' to one or more of the above statements, an investment in the Funds may not be suitable for you.

M Signature

I/We declare that this application is completed according to the declarations/appropriate statements on the reverse of this form and agree to be bound by the constitution of the Waratah Select Mortgage Fund or the Sydney Development Fund as the case may be.

Applicant 1 DATE

Applicant 2 DATE

Applicant 3 DATE